



**KAMUYU AYDINLATMA PLATFORMU**

# **KARSAN OTOMOTİV SANAYİİ VE TİCARET A.Ş.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	About the 1st Coupon Payment of our Bill (ISIN: TRFKRSN82515)
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Payment

Board Decision Date	13.04.2023
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## Related Issue Limit Info

Currency Unit	TRY
Limit	600.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	31.08.2023

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.08.2025
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	250.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	İFO YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	21.08.2024
Ending Date of Sale	22.08.2024
Nominal Value of Capital Market Instrument Sold	250.000.000
Maturity Starting Date	23.08.2024
Issue Price	1
Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	54,00

Interest Rate - Yearly Compound ( %)

65,97

Traded in the Stock Exchange

Yes

Payment Type

TL Payment

ISIN Code

TRFKRSN82515

Coupon Number

4

Currency Unit

TRY

Coupon Payment Frequency

Quarterly

#### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.11.2024	21.11.2024	22.11.2024	13,463	33.657.500		Yes
2	21.02.2025	20.02.2025	21.02.2025	13,463			
3	23.05.2025	22.05.2025	23.05.2025	13,463			
4	22.08.2025	21.08.2025	22.08.2025	13,463			
Principal/Maturity Date Payment Amount	22.08.2025	21.08.2025	22.08.2025				

#### Rating

Does the issuer have a rating note?

Yes

#### Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade ?
JCR Avrasya Derecelendirme A.Ş.	Uzun Vadeli Ulusal Kredi Notu A- (tr), Kısa Vadeli Ulusal Kredi Notu J2 (tr) ve Görünümü Stabil olarak belirlenmiştir.	31.05.2024	Yes

Does the capital market instrument have a rating note?

No

#### Additional Explanations

As of today, the 1st coupon payment (quarterly) of our Bill (TRFKRSN82515 with a nominal amount of TL 250.000.000 ) has been made as TL 33.657.500,00. Yours faithfully, The English translation of this disclosure is provided and in case of any discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.